

Date:

**Your Broker Information**

Brokerage Name

Brokerage Address

Brokerage City, State, Zip

**Stock to be Transferred**

Brokerage Account #

Name of Stock to Transfer

Number of Shares to Transfer

Dear Sirs:

Please transfer the share(s) indicated above from my account number to United Way St. Croix Valley's account at CPR Wealth Advisors, Hudson WI, account number 4PW098026, DTC number #0443.

If you have any questions about this transaction, please call me.

Sincerely,

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Signature

Full Name Print

Address

City, State, Zip

Daytime Phone

**Please print 3 copies.**  
**Mail one to your broker, one to United Way St. Croix Valley at 516 Second Street, Suite 214B, Hudson, WI 54016 and retain one for your records.**